



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mimi Walters
Status: Member
State/District: CA45

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 01/5/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Fund - ⇒ Fundamental Investors (ANCFX)		\$50,001 - \$100,000	None		
American Fund - ⇒ Growth Fund of America (AGTHX)		\$50,001 - \$100,000	None		
Apartment bldg - Hermes Avenue, Encinitas, CA LOCATION: Encinitas, CA, US DESCRIPTION: Ownership in an apartment building	JT	\$50,001 - \$100,000	None		
Camino Partners Consulting, LLC LOCATION: Newport Beach, CA, US DESCRIPTION: Business managemen	JT	\$1,001 - \$15,000	None		
Cardiff Partners Business Consulting, LLC LOCATION: Newport Beach,, CA, US DESCRIPTION: Business Consulting	JT	\$100,001 - \$250,000	LLC		\$100,001 - \$1,000,000
Digital Map Series A stock DESCRIPTION: Irvine CA - digital map access company	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Madrona Partners VC Fund LLC ⇒ Madrona Venture Group		\$15,001 - \$50,000	None		
LOCATION: Seattle, WA, US DESCRIPTION: Madrona Partners VC Fund LC has a small investment in a larger fund which invests in various seed and early-stage companies.					
Monarch Bay Capital Group Consulting	JT	\$100,001 - \$250,000	None		
LOCATION: Laguna Niguel, CA, US DESCRIPTION: Business advisory services					
Monarch Bay Securities, LLC	JT	\$100,001 - \$250,000	LLC		\$100,001 - \$1,000,000
LOCATION: Newport Beach, CA, US DESCRIPTION: Securities Broker Dealer					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California COMMENTS: Plus per diem	Salary - State Senator	N/A	\$90,500
Cardiff Partners	Spouse salary	N/A	N/A
Monarch Bay Securities	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Partners Bank, Mission Viejo, CA	March 2009	Business Loan - Cardiff Partners Business Consulting, LLC	\$100,001 - \$250,000
JT	Nationstar Mortgage, fort Worth TX	November 2000	Mortgage on personal residence	\$1,000,001 - \$5,000,000
JT	Chase Bank	June 2005	Mortgage on Encinitas, CA , apartment building	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o American Fund -
- o Madrona Partners VC Fund LLC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mimi Walters , 01/5/2016